AgLearn Job Aid May 23, 2008

Notes

Each year Team AgLearn provides a custom report to identify incomplete Security Awareness mandatory training. The custom report for FY09 will most likely be named the USDA **FY09 Computer Security Awareness** Incomplete Report. Check with your Agency Lead to determine the exact name of the report for the current training cycle.

For Our Example, we enter the word **USDA** to see all reports that begin with that word.

Incomplete reports for future years training will always begin with the **USDA FYXX** naming convention.

For our illustration, we'll use the header and footer to identify the filter criteria and the person who prepared the report.

Running The Custom Computer Security Awareness Incomplete Report

This report provides a list of the users in the selected domains that do not have a completion in their Learning History for any version of the FY08 Computer Security Awareness courses (including Web Based, CD and Paper).

View

Step Activity

1. Click the **Reports** menu.



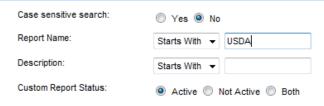
2. Select **System Admin** from the left menu.



3. Select the Custom Reports



4. On the > Search Custom
Reports screen, enter the
search parameters in the
Report Name field, or leave
it blank to see all custom
reports.



5. Click Search.



6. Click the View icon for the USDA FY08 Computer Security Awareness Incomplete Report.



7. Click the Run button.



8. Enter a header and footer, if desired (the Title has been entered for you). Select the Local File Report Destination so that you can save the CSV file on your PC.

Report Title:

Report Header:

Report Footer:

Report Destination:

Report Format:

USDA FY08 Compute

As of March 31, 200

Prepared by Kathy F

Browser

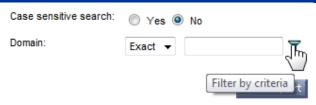
Local File

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9. Click the Filter by criteria icon to identify which users will be included.



For our example, we will enter the top level of the domain we wish to search.

10. On the Create Filter tab. enter the appropriate criteria for filtering the User request.



11. Click Search.



To include all employees in the entire domain, we have checked both the Top Level Only box and Include Sub **Domains** box.

12. Check the **Select** check box corresponding to the appropriate domain(s).



13. Click Add to Filter.



Domain:

14. Click Submit Filter.



15. Click the Item Filter by criteria icon.

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em:	Exact ▼	Type:	→ (1757)
	ID:		Filter by criteria

16. Click Run Report.



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17. Depending on your workstation configuration, you may be prompted to click again to verify that the download is from a trusted source.



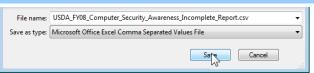
If prompted, click Download file.



19. Click **Save** to identify a location for the file on your computer.



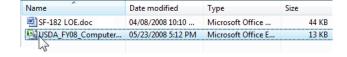
PC where you would like to save the file, then click **Save** to begin the download.



21. The file may take a minute or two to download, depending on your connection and the size of the file. Once downloading has completed, you can Close the Download box and search for the file on your computer.



22. Double click the file to open the file in an Excel Spreadsheet format.



23. Use Excel to summarize your data in any fashion you choose.

